



Client ID

Tax Processing Info

Name _____

Drop off date: _____

Phone Numbers: _____

E-mail Address: _____

Secondary E-mail _____

Bank account for refund - confirm

Stimulus (EIP3) received in March 2021 \$ _____. Include IRS Letters 6475 detailing your payments.

Advanced Child Tax Credits \$ _____. Include IRS Letter 6417 reporting your payments.

Did you make any donations in 2021? List amount here and sign:

\$ _____