

**INCOME**

**Wage, Salary, Pension, and Annuities: Submit All copies of W-2's and 1099R's.**

**Partnership, Estate, Trusts & or "S" Corporations: Submit K-1's.**

**INTEREST RECEIVED: SUBMIT 1099'S AND/OR LIST BELOW**

<b>FROM</b>	<b>AMOUNT</b>	<b>FROM</b>	<b>AMOUNT</b>
	\$		\$
	\$		\$
	\$		\$

**DIVIDENDS RECEIVED: SUBMIT 1099'S AND/OR LIST BELOW**

<b>FROM</b>	<b>AMOUNT</b>	<b>FROM</b>	<b>AMOUNT</b>
	\$		\$
	\$		\$
	\$		\$

**SALE OF STOCKS, BONDS, AND PROPERTY: SUBMIT ALL 1099'S AND/ OR LIST BELOW**

<b>Description of Property</b>	<b>Date Acquired</b>	<b>Date Sold</b>	<b>Sale</b>	<b>Cost</b>
			\$	\$
			\$	\$
			\$	\$
			\$	\$

**OTHER INCOME: Bring in all 1099's**

<b>Social Security Benefits</b>	\$	<b>Director's Fees</b>	\$
<b>Social Security Benefits</b>	\$	<b>Alimony</b>	\$
<b>Unemployment Benefits</b>	\$	<b>Prizes</b>	\$

**ADJUSTMENTS TO INCOME**

	<b>TAXPAYER</b>	<b>SPOUSE</b>
<b>Keough or SEP retirement plan</b>	\$	\$
<b>IRA/Roth IRA contribution</b>	\$	\$
<b>Alimony paid</b>	\$	\$
<b>Student loan Interest paid</b>	\$	\$
<b>Educator Expense (teachers, counselors, principals &amp; aides)</b>	\$	\$
<b>Iowa Volunteer Fire Fighter &amp; EMS Credit - list months of service</b>		
<b>Submit Health Savings Account forms 1099SA &amp; 5498SA</b>		

**MOVING EXPENSES (50 MILES OR MORE)**

<b>Transportation and storage of household goods and personal effects</b>	\$
<b>Travel and lodging expenses of moving from old home to new home (no meals)</b>	\$