

PLEASE BRING THE FOLLOWING INFORMATION:

- 1) ALL W-2's and 1099/1098's (INTEREST, DIVIDEND, PATR. DIVIDEND, ETC)
- 2) ALL TAX FORMS/CORRESPONDENCE RECEIVED FROM THE GOVERNMENT.
- 3) SUPPORTING DOCUMENTS CONCERNING RETIREMENT PLAN CONTRIBUTIONS.
- 4) FEDERAL CROP OR HAIL INSURANCE SETTLEMENT FORMS.
- 5) YEAR END SOCIAL SECURITY BENEFIT STATEMENTS.
- 6) DOCUMENTATION OF ALL TRANSACTIONS WHERE WAGES WERE PAID "IN-KIND"

Other Non-Farm Income

Wages and Salaries (W-2 income)

_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

Interest & Dividends (list by institution)

_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

Pensions

_____	\$ _____
_____	\$ _____
_____	\$ _____

Social Security

_____	\$ _____
_____	\$ _____
_____	\$ _____

Personal Deductions

H--W--J	Donations	_____
_____	Health Insurance	_____
_____	Medical Expenses	_____
_____		_____

