

ADJUSTMENTS TO INCOME		\$ Amt	\$ Amt
KEOUGH or SEP retirement plan	Taxpayer		Spouse
IRA/Roth IRA contribution	Taxpayer		Spouse
Alimony paid	Taxpayer		Spouse
Student loan interest paid	Taxpayer		Spouse
College tuition paid			
Penalty on early withdrawal of savings			

FEDERAL AND STATE INCOME TAXES PAID	Date	Federal	State
Balance paid on tax return from prior year			
First quarter estimate payment			
Second quarter estimate payment			
Third quarter estimate payment			
Fourth quarter estimate payment			
Estimate paid Jan 2011 for tax year 2010			

ITEMIZED DEDUCTIONS

MEDICAL AND DENTAL EXPENSES (not reimbursed by insurance)	\$ Amount
Prescription medicines and drugs	
Doctors, dentists and nurses	
Hospitals and nursing homes	
Insurance premiums (excluding long-term care)	
Long-term care premiums	
Medicare premiums	
Lodging and transportation (out-of-pocket expenses)	
Number of medical miles	

TAXES PAID

State and local taxes paid with 2010 return	
Vehicle licenses	
Real estate taxes	
Surtax paid on 2010 state tax return	
Other taxes (list)	

INTEREST PAID

Home mortgage and points reported on Form 1098	
Home mortgage and points not reported on Form 1098	
Payee's name	
Payee's city/zip	
Payee's SSN	
Investment interest	
Home equity loan interest	

CASH CONTRIBUTIONS

Churches, schools, charitable organizations	
Contributions by cash or check	
Non-Cash Contributions (may need add'l info.)	
Number of charitable miles	

MISCELLANEOUS DEDUCTIONS

Union/professional dues/job related supplies	
Other unreimbursed employee expenses	
Investment expense	
Tax return preparation fees	
Safe deposit box rental	
K-12 tuition/fees	

OTHER MISCELLANEOUS DEDUCTIONS

Gambling losses to extent of winnings	
Other (list)	

